Candidate Selection Protocol

1. Department chair or department head forwards “Request to Fill A Faculty Position” form, which is sent to provost for approval to launch faculty or librarian search at a specific rank and salary range.

2. Dean will ask department chair or department head to form Search Committee.

3. Search is conducted in conformance with approved procedures of the Affirmative Action Plan and with a genuine effort to develop a diverse applicant pool.

4. Job announcement parallels Faculty Position Advertising Ad Template and is disseminated broadly, using various recruiting strategies.

5. Letters of acknowledgement, along with an Applicant Information Form, are sent to all bona fide applicants.

6. Criteria used in screening applicants are applied uniformly across all applicants in determining an “interview pool.”

7. The department chair or department head and dean approve names and credentials of top candidates prior to the search committee extending invitations for interviews. All expense reimbursement for on-campus interviews conforms to the Human Resources’ regulations.

8. During the interview, a core of similar questions is asked of all candidates. Interviews are conducted according to Equal Employment Opportunity Commission guidelines.

9. The department chair or department head reviews and approves committee recommendations, in accordance with department policy, for the final candidate(s) and passes these on to the dean and provost for review and approval. All formal appointment offers must come from the provost’s office.

10. The Affirmative Action Office maintains and/or is given the following forms to be kept on file: applicant information forms; affirmative action recruitment report; copy of all published advertisements. The hiring department maintains copies of letters of acknowledgement and rejection; interview notes and criteria used in making a selection; applicant resume/credential files, and all other correspondence relative to the search for 5 years.
Appendix A-2

Request to Fill a Faculty/Librarian Position

Name of (primary) department requesting the position: ____________________________
Names of other departments involved if joint appt: ____________________________

This is a request for (check one)

☐ a replacement for ___________________________ (attach written verification of retirement/resignation)
☐ a new or reallocated position (Dean or Provost must complete box below)

Brief description of position including specialty(ies) required or preferred (indicate which):
_______________________________________________________________________________________________
_______________________________________________________________________________________________

Anticipated rank (check all that apply):
☐ Assistant/Instructor ☐ Associate ☐ Professor

Requested Start Date: ____________________________

Summary of responsibilities (check one):
☐ Standard faculty expectations for rank offered.
☐ Other (please specify) __________________________________________________________

Experience and education required (check all that apply)
☐ Doctorate in ____________________________
☐ Master’s degree in ____________________________
☐ Other: ____________________________

☐ Check if the department is requesting the conversion of an existing contractual faculty member or librarian rather than a search to fill this position. If so please attach a curriculum vita of the faculty member or librarian and a brief justification for conversion without a search.

Please attach a brief (approximately one page) justification outlining the need for this position and the criteria used to evaluate the applicants.

Signatures needed:

1) ____________________________ Date
Department Chair/Head

2) ____________________________ Date
School Dean

3) ____________________________ Date
Provost

Human Resources Office Use Only
Position Filled by: ____________________________
Title: ____________________________
PIN #: ____________________________
Effective Date: ____________________________

A copy of this signed form should be sent to Human Resources. Except in cases where a conversion of an existing faculty member is being requested, a work order listing advertising locations and position announcement should accompany the form so that H.R. can place the ad in the listed locations and in the SU News.
**Title of Position**
- Indicate the rank and discipline being sought. Indicate the terms of employment (i.e., tenure-track with benefits, contractual). Unless otherwise state, faculty positions are entry-level (instructor or assistant profession rank). Indicate beginning date.

**Key Job Duties**
- Indicate the key job duties the candidate will be required to perform. Focus on number and types of classes to be taught, advising responsibilities, research and service requirements, or any essential job function.
  - Do not attempt to include every conceivable job duty. Do not include, or at least keep to a minimum, descriptions of desirable but not essential tasks.

**Minimum Qualifications**
- Indicate the minimum level of education, training, experience, or other qualifications necessary to be considered for the job (e.g., Ph.D. in the discipline noting any emphasis in specialty areas).
  - Describing qualifications as “necessary” or “highly desirable” is fine, however, try not to include, or keep to a minimum, descriptions of non-essential qualifications.

**Salary**
Salaries may be described as “competitive and commensurate with experience.” Alternatively, a stated salary range may be listed.

**Information about Salisbury University – choose brief or long form as needed**
Salisbury University is a selective undergraduate institution within the University System of Maryland. The University is close to ocean beaches and the Chesapeake Bay and 2-3 hours from the metropolitan areas of Washington, Baltimore, Philadelphia, and Norfolk.

About the University: Founded in 1925, Salisbury University is one of 13 institutions that compose the University System of Maryland. SU is located on Maryland’s scenic Lower Eastern Shore, close to ocean beaches and the Chesapeake Bay, and 2-3 hours from the metropolitan areas of Washington, Baltimore, Philadelphia and Norfolk. SU has been cited nationally as one of the top ten public regional universities in the North according to U.S. News and World Report, and also has been recognized by the Princeton Review and Kiplinger’s magazine. With a student population of approximately 6,400, SU has a full-time faculty of 271, an annual operating budget of approximately $74 million, and annual contract and grants revenues of approximately $3 million.

**Information for Applicants**
- Include a statement about when and how to apply. Describe what should be sent (e.g., curriculum vitae and three references), to whom it should be sent (name and address of search chair and/or HR department), and when review of applications will begin and/or a deadline for applications.

**EEO/Diversity Statement – include verbatim**
- Salisbury University is committed to employment equity and diversity in the workplace. Our employment goals are to create a workforce from a variety of backgrounds and experience that will strengthen the values of a diverse university community. It is the policy of this institution to provide equal employment and educational opportunities without regard to race, color, religion, national origin, sex, age, marital status, handicap, or sexual orientation. Salisbury University is an Affirmative Action/Equal Opportunity employer.
REFERENCE CHECKING GUIDELINES

Why Check References?
Reference checking provides selection committees with information about the applicant’s past job performance and knowledge, skills, abilities, and other job-related characteristics. Good reference checking is a difficult task, but a worthwhile one. And it is important to note that you cannot treat letters of reference as substitutes for a reference check. Much of the value in reference checking comes in the form of the unexpected. Typically, references convey important information in what they don’t say about a candidate (as opposed to what they do say), in how they say it (where emphasis is placed), and by pointing out what you know to be undesirable (e.g., telling you something they believe to be a strength that would instead be a weakness in your particular position). In the reference checking process, silence from a reference is usually a negative sign. People don’t hesitate to speak highly of others thought to be good performers or highly capable individuals. Most references, therefore, would rather say little or nothing than provide statements, which do not support a candidate’s abilities.

When to Check References?
It is most useful if reference checks are made prior to extending invitations for campus interviews and prior to making a job offer. It is generally advisable to seek permission from the candidate to check his/her listed references prior to a campus visit invitation. For record-keeping purposes, permission received in writing (i.e., via e-mail or fax) is preferable to verbal agreement. If it is not feasible to obtain written permission, note the date and time of the conversation where permission was obtained from the candidate in the selection documents. After a candidate has come on campus for an interview, the application becomes “public information,” thus the selection committee can contact any listed or unlisted references who can speak about the candidate’s past performance.

What to Ask?
As with other aspects of the selection process, the reference check cannot solicit illegal, irrelevant, or unnecessary information. Always identify yourself, your department, and the institution. State the purpose of the call, and identify the candidate and the position to which he or she has applied. It often helps to state that you have obtained permission from the candidate to speak with his/her references.

Questions asked of references should be targeted at soliciting information regarding how a candidate performed past jobs (or was prepared to perform the position being sought). The following are offered as examples of permissible and useful question one can ask during a reference check.

1. In what capacity and for how long have you known the applicant?
2. Given your knowledge of the candidate, what in particular makes him/her a good candidate for this position?
3. What, in your opinion, are the candidate’s greatest professional strengths? Could you provide an example of a time when he/she displayed this strength?
4. What, in your opinion, is the candidate’s weakest professional area? To your knowledge, is he/she making attempts to overcome this weakness?
5. Are there any other comments you would like to add about this candidate or his/her abilities?

It is also good to ask questions specific to the requirements of the particular position being filled. For example, there may be a need to ask questions about a candidate’s managerial style, ability to collaborate with others, experience with working with diverse groups of people, knowledge of a discipline-specific content area, and so forth. As long as the questions are related to the candidate’s potential to perform the job, they are legal and useful in the selection process.
Dear Applicant:

In order for Salisbury University to comply with federal guidelines with respect to Equal Opportunity/Affirmative Action employment practices, we need your help in gathering the information below. **THIS INFORMATION WILL BE USED FOR STATISTICAL PURPOSES ONLY.** Please do not identify yourself by name on this form. Thank you for your cooperation.

Male [ ] Female [ ]

**How did you learn of this opening?**

- Newspaper Advertisement
  - (please specify name) __________
- Professional Journal
  - (please specify name) __________
- Professional Conference
  - (please specify name) __________
- Personal contact with department
- Personal contact outside department
- Saw job announcement at my college/university
  - (please specify name) ___________________________
- Other (please specify) __________

**Ethnic Origin**

Please check one of the following:

- African American
- American Indian (or Alaskan Native)
- Asian or Pacific Islander
- Hispanic
- White
- Foreign
- Other ____________________________

(please specify)

For a definition of the above, please see below.

**Position Title and Department/Office for which you are applying?** ____________________________

---

### Racial Classifications

<table>
<thead>
<tr>
<th>Classification</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td>African American</td>
<td>Not of Hispanic origin, a person having origins in any of the black racial groups of Africa.</td>
</tr>
<tr>
<td>Indian</td>
<td>American Indian or Alaskan Native. A person having origins in any of the original peoples of North America and who maintain cultural identification through tribal affiliation or community recognition.</td>
</tr>
<tr>
<td>Asian or Pacific Islander</td>
<td>A person having origins in any of the original peoples of the Far East, Southeast Asia, the Indian subcontinent or the Pacific Islands. This area includes, for example, China, Japan, Korea, the Philippines and Samoa.</td>
</tr>
<tr>
<td>Hispanic</td>
<td>A person of Mexican, Puerto Rican, Cuban, Central or South American or other Spanish Culture or origin, regardless of race.</td>
</tr>
<tr>
<td>White</td>
<td>Not of Hispanic origin. A person having origins in any of the original peoples of Europe, North America, or the Middle East (except those of Hispanic origin).</td>
</tr>
<tr>
<td>Foreign</td>
<td>Non-resident aliens in the United States under a student or temporary visa.</td>
</tr>
<tr>
<td>All other/Race unknown</td>
<td>Persons whose race is unknown as well as those from races not included above.</td>
</tr>
</tbody>
</table>

**Please return this form to:** Equal Employment Opportunity Office
Salisbury University
Salisbury, MD 21801
EQUAL EMPLOYMENT OPPORTUNITY COMMISSION GUIDELINES:
LAWFUL AND UNLAWFUL PRE-EMPLOYMENT INQUIRIES

State fair employment practice laws expressly prohibit inquiries on applications for employment concerning the applicant's race, color, religion or national origin, and state Commissions have determined that such direct inquiries, as well as the elicitation of indirect indicia, such as former name, past residences, names of relatives, place of birth, citizenship, education, work and military experience, organizational activities, references and photographs may be unlawful.

Title VII of the Civil Rights Act of 1964 does not expressly prohibit pre-employment inquiries concerning a job applicant's race, color, religion, or national origin. The legislative history of the statute is silent as to the Congressional intent on the subject.

Although Title VII does not make pre-employment inquiries concerning race, color, religion or national origin per se violations of law, the Commission's responsibility to promote equal employment opportunity compels it to regard such inquiries with extreme disfavor. Except in those infrequent instances where religion or national origin is a bona fide occupational qualification (BFOQ) reasonably necessary for the performance of a particular job, an applicant's race, religion and the like are totally irrelevant to his or her ability or qualifications as a prospective employee, and no useful purpose is served by eliciting such information. The Commission is also mindful that such inquiries traditionally have been used to deprive individuals of employment opportunities and to discriminate in ways now prescribed by Title VII.

Accordingly, in the investigation of charges alleging the Commission of unlawful employment practices, the Commission will pay particular attention to the use by the party against whom charges have been made of pre-employment inquiries concerning race, religion, color or national origin, or other inquiries which tend directly or indirectly to disclose such information. The fact that such questions are asked may, unless otherwise explained, constitute evidence of discrimination, and will weigh significantly in the Commission's decision as to whether or not Title VII has been violated.

Pre-employment inquiries, which are made in conformance with instructions from, or the requirements of, an agency or agencies of the local, State, or Federal Government in connection with the administration of a fair employment practices program, will not constitute evidence of discrimination under Title VII.

Questions to Avoid in Pre-Employment Application Forms

1. **Age? Date of Birth?** The Age Discrimination In Employment Act of 1967 (29 USC 621-34) prohibits discrimination on the basis of age against individuals who are between the ages of 40 and 64, inclusive (amended 1978 (40-70)). A majority of states also have laws prohibiting age discrimination. Thus, the answer to this question could be used unlawfully.

2. **ARRESTS?** Consideration of arrest records is almost certainly unlawful. An arrest is no indication whatsoever of guilt, and historically minorities have suffered proportionately more arrests than others (See Carter v. Gallagher, 451 F. 2nd 315 [8th Cir. 1971] and Gregory v. Litton Systems, Inc., 316 F. Supp. 401 [C.D. Cal. 1970]). The U.S. Department of Labor has also recognized the potential for discrimination in the consideration of arrest records. See 60-2.24(d) (3) of Revised Order No. 4(41 CFR 60.2), establishing standards and guidelines for the affirmative action programs required of government contractors.

3. **AVAILABLE FOR SATURDAY AND SUNDAY WORK?** This question may serve to discourage applications from persons of certain religions, which prohibit their adherents from working on Saturdays or Sunday. On the other hand, it may be necessary to know whether an applicant can work on these days. Section 701 (j) of Title VII, as amended in 1972, prohibits discrimination on the basis of religion and defines religion to include "all aspects of religious observance and practices, as well as belief, unless an employer demonstrates that he is unable to reasonably accommodate to an employee's or prospective employee's religious observance or practice without undue hardship on the conduct of the employer's business." See also "EEOC Religious Discrimination Guidelines," 29 CFR 1605.1. If this kind of question is asked, it would be desirable to indicate that a reasonable effort will be made to accommodate to the religious needs of employees.

4. **CHILDREN UNDER 18? NUMBER OF CHILDREN? AGE OF CHILDREN? WHAT ARRANGEMENTS WILL YOU MAKE FOR CARE OF MINOR CHILDREN?** The purpose of these questions is to explore what the employer believes to be a common source of absenteeism and tardiness. But why explore this area in such an
indirect way, and in a way that applies only to women for all practical purposes? There are a number of common
causes of absenteeism and tardiness which affect both men and women and which would be worthy of exploration if
this is a matter of substantial concern to the employer. The U.S. Supreme Court has ruled that in the absence of
proof of business necessity, Title VII prohibits an employer from having one hiring policy for women and another
for men - each having pre-school age children. See Phillips v. Martin Marietta, 400 U.S. 542 (1971). It is also
important to note that any selection procedure, which has an adverse effect on persons with dependent children, will
affect minorities and Catholics more than other, since they have, on the average, more children.

5. **CITIZEN OF WHAT COUNTRY?** The Commission has adopted Guidelines on Discrimination because of
National Origin (29 CFR 1606) which contain the following statement: "Because discrimination on the basis of
citizenship has the effect of discriminating on the basis of national origin, a lawfully immigrated alien who is
domiciled or residing in this country may not be discriminated against on the basis of his citizenship,” except
pursuant to national security requirements required by a federal statute or executive order. At least one federal court
has expressly agreed with this analysis (Guzman v. Polich and Benedict Construction Co., --F. Supp.____ 2EPD
10,156 [C.D. Calif. 1970]) and one has disagreed (Espinoza v. Farah Mfg. Co., 313 U.S. 811 [1973]). In addition,
this question asks what country the applicant is a citizen of, thus permitting discrimination on the basis of particular
national origin.

6. **CONVICTIONS (OTHER THAN TRAFFIC VIOLATIONS)?** To the extent that this question implies an
absolute bar to the employment of an applicant who has a conviction record, it is probably unlawful. See Charter v.
Gallagher, supra. (See page 00). This is because some minority groups in our society have conviction records
substantially in excess of the average, taking into consideration their relative numbers and the extent of their
“criminal” activity. On the other hand, an employer probably has the right to exclude persons who have been
convicted of certain offenses from certain kinds of jobs, at least if this is done on a carefully considered basis. To
avoid frightening off qualified applicants who have irrelevant criminal records, the best practice would be to obtain
conviction information through local police departments rather than from applicants. If this is not possible, the
application form might state the existence of a criminal record does not constitute an automatic bar to employment.
In addition, each person who will evaluate information concerning criminal records should be given careful
instructions as to its limited usefulness.

7. **CREDIT RECORD: (CHARGE ACCOUNTS? OWN YOUR OWN HOME? OWN YOUR OWN
FURNITURE? OWN A CAR?)** Because minority persons are far poorer on the average than whites,
consideration of these factors has an adverse effect on minorities and is probably unlawful unless required by
considerations of business necessity. See CD 72-0427, CCH 6312. The U.S. Department of Labor has also
recognized the potential for discrimination in the consideration of credit records. See Revised Order No. 4 (41 CFR
60-2.25 [d] [3]) establishing standards and guidelines for affirmative action programs required of government
contractors.

8. **EYES? HAIR?** Eye color and hair color are not related to the performance of any job an may serve to indicate an
employee's race or religion.

9. **FIDELITY BOND EVER REFUSED TO YOU?** This question presumably represents an indirect effort to find
flaws, which may exist in an individual's past. The difficulty with this means, however, is that a fidelity bond may
be denied for totally arbitrary and discriminatory reasons which the individual does not have an adequate
opportunity to know of or challenge. Thus the method of ascertaining an individual's past history should be dropped
in favor of some other method, which is not so likely to be infected with bias. The Maryland Commission on
Human Relations has issued an order prohibiting an employer from asking about bond refusals because of the
discriminatory impact this kind of question may have. See CCH 5047.

10. **FRIENDS OR RELATIVES WORKING WITH US?** This question may reflect for friends or relatives of
present employees. Such a preference would be unlawful if it has the effect of reducing employment opportunities
for women or minorities. It would have this unlawful effect if present work force differs significantly in its
proportion of women or minorities form the population of the area from which workers are recruited. This question
may also reflect a rule that only one partner in a marriage can work for the employer. There is a growing
recognition that such a rule hurts women far more often than men and that the rule serves no necessary business
necessity.

the court ruled that an employer violated Title VII by discharging a black employee because his wages had been
garnished several times. This district court based its conclusion on the reasoning of the Supreme Court's testing
ruling, Griggs v. Duke Power Co., 401 U.S. 424 (1971), and on the district court's findings that minorities suffer wage garnishments substantially more often that whites, and that wage garnishments do not affect a worker's ability to perform his/her work effectively.

12. **HEIGHT? WEIGHT?** Some employers have imposed minimum height or weight requirements for employees, who are not related to the job to be performed, and which have the effect of excluding above-average percentages of women and members of certain nationality groups. Unless height or weight is directly related to a job requirement, these questions should not be asked.

13. **LOWEST SALARY WILL ACCEPT.** Women generally have been relegated to poorer paying jobs than men, and have been paid less than men for the same work. As a result of this discrimination, a woman might be willing to work for less pay than a man would find acceptable. It is unlawful, however, to pay a woman less than a man would be paid because of community wage patterns, which are based on discrimination. See Hodgson v. City Stores, Inc., 332 F. Supp. 942 (M.D. Ala. 1971).

14. **MAIDEN NAME?** This is not relevant to a person's ability to perform a job and could be used for a discriminatory purpose. For example, a women's maiden name might be used as an indication of her religion or national origin. This item also constitutes an inquiry into marital status, which is discussed below.

15. **MARITAL STATUS?** Some employers have refused to hire a married woman for certain jobs. Most airlines, for example, refused for many years to permit a married woman to be a flight attendant, though other employees could be married. This practice was held to violate Title VII of the civil Rights Act of 1964 in Sprogis v. United Air Lines, 444 F. 2d 1194 (7th Cir. 1971), and the EEOC Guidelines on Sex Discrimination (29 CFR 1604. (a)) expresses that same conclusion. It would also violate Title VII for an employer to refuse to hire a married woman or pay a married woman less than a married man for the same work because the woman's pay represents a second income while the man's does not. Finally an employer could not refuse to hire a married woman for any job or for a particular job because of the employer's beliefs concerning morality or family responsibility.

16. **MR., MISS or MRS.?** This is simply another way of asking the applicant's sex and (for women only) marital status (see No. 15). Even asking an applicant's first name normally serves no other pre-employment purpose than to indicate the applicant's sex.

17. **PRIOR MARRIED NAME?** This question asks, in effect, whether an individual has been divorced. By it's nature, however, it asks this question only of women because only a woman changes her name on marriage. Thus, the question is discriminatory unless the employer must have the information for purposes of pre-employment investigation.

18. **SEX?** Title VII prohibits discrimination in employment on the basis of sex except in the few instances in which sex may be a "bona fide occupational qualification" reasonably necessary to the normal operation of the employer's business. There are virtually no jobs, which can be performed only by one sex or the other. For this reason it would be desirable to omit any questions asking the applicant's sex from an application form that is intended for general use.
19. **SPOUSE’S NAME?** To the extent that this question asks for marital status, the comments on marital status (No. 15) apply. A spouse’s name may also be used as an indication of religion or national origin.

20. **SPOUSE’S WORK?** To the extent that this question asks for marital status, the comments on marital status (No. 15) apply. In addition, some employers have been reluctant to hire a woman if that would make her the second breadwinner in the family, whereas there is seldom any objection to hiring a man if that would make him the second breadwinner in the family. Such a policy is unlawful under Title VII and other nondiscrimination law.

21. **WIDOWED, DIVORCED, OR SEPARATED?** Recent statistics show that many more black than which persons are either widowed, divorced, or separated and that a much larger proportion of women than men in the labor force is either widowed, divorced, or separated. Thus this question has a potential for adversely affecting women and blacks. Appendix A-7

**CHECKLIST FOR FACULTY SEARCH EXPENSES**

There still seems to be some confusion over what expenses are covered and how people will be reimbursed for expenses involved with the faculty search process. Hopefully the information listed below will explain the process. If in doubt, refer to the booklet that the Financial Services Department distributes to each faculty member as well as each administrator. It is entitled “Salisbury University Policies & Procedures – Travel & Miscellaneous Reimbursements – Regular Procurement & Procard Purchases”. Samples of each of the forms required are also included in the booklet.

The Provost’s office will reimburse for the following expenses:

1. All of the candidate’s travel expenses as outlined in the above-mentioned booklet. Meals will be reimbursed at the per diem rate, which is listed in the publication noted above. If the candidate happens to be traveling through an area that is considered a high cost area at mealtime, they will be reimbursed at the high cost rate (with detailed receipts ONLY). Amounts are also listed in the above noted publication. (Salisbury is NOT considered a high cost area.) The candidate should pay all of his/her expenses and then submit an expense account after his/her visit along with any required receipts. The Provost’s office will reimburse for all of the candidate’s expenses that are within the Financial Services guidelines.

2. The Provost’s office will authorize and reimburse for one dinner off campus for the candidate and up to three search committee members. This meal will be reimbursed at the per diem rate. It is a university policy that will not allow us to reimburse more than that amount. To pay for this meal, each person can pay his/her own bill and then submit an expense account for reimbursement OR one person can pay the entire bill and then just that one person would submit an expense account for reimbursement. (PLEASE UNDERSTAND THAT WHETHER PAYING INDIVIDUALLY OR AS A GROUP, YOU WILL ONLY BE REIMBURSED AT THE PER DIEM RATE.) Also, a “Candidate Interview Form” must accompany the expense account forms indicating on the back of the form the individuals attending the meal.

3. If the search committee plans on having any meals on campus with the candidate, they may contact the Special Events Coordinator in the Provost’s office and they will provide meal passes for the candidate for any meals to be eaten on campus. If the Deans’ office would like to pay for any search committee members to join the candidate on-campus meals, they may do a work order charging their auxiliary accounts for the expense. (The Deans’ offices might also want to request that Dining Services send them several meal passes to keep on hand to use when eating on campus and then they would only be charged for them as they are used.)

4. University policy does not allow employees to be reimbursed for meals during the regular workday hours. (If a search committee decides to take a candidate off campus for lunch, only the candidate’s meal will be reimbursed.)

If you have any questions about the reimbursement for candidate expenses, you may contact the Provost’s office or Financial Services for clarification.
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8. University policy does not allow employees to be reimbursed for meals during the regular workday hours. (If a search committee decides to take a candidate off campus for lunch, only the candidate’s meal will be reimbursed.)

If you have any questions about the reimbursement for candidate expenses, you may contact the Provost’s office or Financial Services for clarification.
I. Name of Candidate: _________________________________________________________________
Address of Candidate: ______________________________________________________________
_______________________________________________
Social Security #: _________________________________
Interview date(s): Arrive ___________________ Depart ___________________
School of ______________________ Position title _______________________

II. Search Committee Chair Name: _____________________________________________
Search Committee Members: _____________________________________________
_____________________________________________
_____________________________________________
_____________________________________________
_____________________________________________
_____________________________________________
_____________________________________________

III. This section to be completed by the Search Committee Chair and forwarded to the Provost or Vice President’s office for approval.

Department Code to be Charged __________________________

Does the Search committee have approval, in advance, from the Provost’s Office to dine off campus? Yes_____ No _____.

If approved, please indicate the total number of people approved for off campus dining and the amount in the detail section below (please note approval amounts may not exceed the approved per person per diem State of MD/USM rates). These amounts are listed in the booklet provided by the Financial Services Department entitled “Salisbury University Policies & Procedures – Travel & Miscellaneous Reimbursements – Regular Procurement & Procard Purchases.)

<table>
<thead>
<tr>
<th>Meal</th>
<th>Number</th>
<th>Subtotal</th>
</tr>
</thead>
<tbody>
<tr>
<td>Breakfast</td>
<td>_____</td>
<td>_____</td>
</tr>
<tr>
<td>Lunch</td>
<td>_____</td>
<td>_____</td>
</tr>
<tr>
<td>Dinner</td>
<td>_____</td>
<td>_____</td>
</tr>
</tbody>
</table>

Total Amount Approved $ ____________

Please briefly justify why it was necessary to dine off campus:
_______________________________________________________________________________________________
_______________________________________________________________________________________________
_______________________________________________________________________________________________

7/00
IV. This section to be completed by the Search Committee Chair

Was the candidate offered the opportunity to dine on campus for either breakfast, lunch or dinner? Yes____ No____

Please indicate the date, meal(s) eaten off campus for breakfast, lunch and or dinner and the committee member(s) attending:

Meal ____ Date _____ Names of participants: _______________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

Meal ____ Date _____ Names of participants: _______________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

Meal ____ Date _____ Names of participants: _______________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

Meal ____ Date _____ Names of participants: _______________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

This form must be completed (in its entirety) and attached to any Expense Account Form for faculty/staff reimbursement as well as any candidate’s request for reimbursement then forwarded to the Provost’s Office for final approval before being forwarded to the Financial Services Office for processing and reimbursement.

Additional comments:
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________
_____________________________________________________________________________

______________________________________  _______________________________________
Search Committee Chair/Date                  Provost/Vice President/Date

7/00
Affirmative Action Recruitment Report for Faculty or Administrative Staff

(To be completed by Search Committee Chair or other administrator responsible for hiring. One form is to be completed for each position and should be filled out prior to any offer of employment)

The Office of Civil Rights of the U.S. Department of Education has suggested that the university provide "certification" that all affirmative action hiring procedures have been followed prior to filling each position. The form, which follows, is an attempt to provide that certification. In addition, the form can be used as a checklist to assist you as you proceed through the hiring process. It is strongly recommended that the Search Committee Chair or other person responsible for hiring obtain a copy of "Outline of Hiring Procedures" for faculty or administrative staff, which is contained in the university's Affirmative Action Plan.

1. Title of Position: ____________________________ Rank, If Faculty: _______________________
   School (if applicable): ____________________________ Department/Division: ____________________________
   Contract Type (Full-time tenure track, contractual, unclassified administrator, etc.) ____________________________

2. Was the section of the Affirmative Action Plan entitled "Outline of Hiring Procedures" for faculty or administrative staff, read by the Search Committee as part of its formal proceedings?  Yes __ No __. If no, indicate why not: ____________________________

3. Was a written position announcement prepared?  Yes __ No __. If yes, please attach a copy. If no, indicate why not: ____________________________

4. Please list the names of the publication(s) and/or referral organization(s) where announcement was published.

5. List any special other efforts made to determine the availability of qualified minorities and women for the position.

6. How many application(s) (resumes) were received?

7. Were applicants sent the "Applicant Information Form" (requesting sex, ethnicity, etc., data)?  Yes __ No __
   If no, please indicate why not:

The following tally is provided by Affirmative Action Office based on the number of "Applicant Information Forms" returned by applicant(s).

Total number of Responses:
A. By Sex - Male __ Female __ Unknown
   B. By Ethnicity - Black __ American Indian __ Asian or Pacific Islander __ Spanish Surnamed/Hispanic White __ Unknown __ Foreign __ Other (Please specify) __________ Total

8. Names of Search Committee members:  (1) ____________________________ (2) ____________________________ (3) ____________________________
   (4) ____________________________ (5) ____________________________ (6) ____________________________ (7) ____________________________ (8)
9. Were consistent criteria used by the Search Committee in screening each application? Yes ___ No ___. If no, please provide reasons:

10. Give name, interview date, sex, and ethnicity (if known) for each candidate who was interviewed. (Please note: employers may not directly ask applicants their ethnicity prior to an appointment being made.) Use additional sheet if necessary.

<table>
<thead>
<tr>
<th>Name</th>
<th>Interview Date</th>
<th>Sex</th>
<th>Ethnicity</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
<tr>
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</tr>
</tbody>
</table>

11. The person being recommended for appointment is:

<table>
<thead>
<tr>
<th>Name</th>
<th>Sex</th>
<th>Ethnicity</th>
<th>Reason for Recommending This Person</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

NOTE: If a minority or female candidate was interviewed but is not being recommended, please state name and the reason why not.

12. Before making an appointment offer, the approvals of the persons indicated below must, by their signatures, ensure that affirmative action procedures have been followed. Please respond as quickly as possible.

(1) __________________________
   (Signature of Search Committee Chair, Dept. Chair or Responsible Administrator)   Date

(2) __________________________
   (Signature of Dean or Next Higher Level Administrator, if applicable)         Date

(3) __________________________
   (Signature of Provost)                   Date

(4) __________________________
   (Signature of President, if applicable)                Date

ALTERNATE CHOICE  (If above person declines appointment offer)

Name of Candidate: ___________________________  Sex: ___  Race:

<table>
<thead>
<tr>
<th>Name</th>
<th>Sex</th>
<th>Ethnicity</th>
<th>Reason for Recommending This Person</th>
</tr>
</thead>
<tbody>
<tr>
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</table>

After all appropriate signatures are obtained, the provost or president must forward the form to the Affirmative Action Officer.
Appendix B

Sample Letters of Appointment for New Faculty

(FORM USED TO DEVELOP LETTERS OF APPOINTMENT FOR TENURE-TRACK FACULTY AT THE RANK OF INSTRUCTOR, ASSISTANT, ASSOCIATE AND FULL PROFESSOR)

USM Agreement for Appointment to Tenured/Tenure-Track Faculty Position

BY THIS AGREEMENT, SALISBURY UNIVERSITY, an institution of the University System of Maryland, which is an agency of the State of Maryland (the University), and ____________________________ (the Appointee) agree as follows:

1. The Appointee is appointed as [Rank] on a [% time] basis, within the Department of ________________ in the [College, School, Division] of ____________________, subject to the provisions herein. This is a [tenure-track][tenured] position.

2. The beginning salary shall be at the rate of ____________ for _____ months service per fiscal year.

3. This appointment is [effective ____________][for an initial term to start _____________ and end ________________].

4. This appointment is governed by the applicable provisions in paragraphs I.C.1. through I.C.16 of the University System of Maryland Policy on Appointment, Rank, and Tenure of Faculty (see attached SU policy on Appointment, Rank, and Tenure of Faculty under the Provisions of Promotion, Rank, and Tenure, pgs. 22-26). Those paragraphs are hereby incorporated by reference into this Agreement. The Appointee acknowledges receipt of a copy of them. Additional copies are available to the Appointee upon request. If this is a tenure-track appointment, the tenure review to which the Appointee may be entitled under these provisions will occur in Academic Year 19__ - 20__, unless the date is changed by mutual agreement or pursuant to institutional policy.

5. The Appointee shall be subject to all applicable policies and procedures duly adopted or amended from time to time by the University or the University System of Maryland. Except as provided in paragraph 4 above, such policies and procedures are not incorporated into this Agreement and are subject to change. The University agrees that if it changes a policy or procedure, it will not deprive the Appointee of any monetary payment the right to which has accrued under the previous policy or procedure. Such changes will be made in accordance with all applicable established procedures of the University System of Maryland and the University.

6. Additional Terms:

[Additional terms may not be inconsistent with paragraphs 1-5 and 7-10 of the Agreement and may not be inconsistent with USM and University policies and procedures to which the Appointee is subject pursuant to paragraph 5 of the Agreement.]

7. Appointee agrees to have sent to the University, upon its request, certified copies of any transcript(s) reflecting the award of degree(s) listed as received on the Appointee’s curriculum vitae. Appointee further agrees to provide to the University, upon its request, evidence of employability as required by United States Immigration Laws. Appointee agrees that the employment of Appointee is terminable by the University if at any time Appointee fails to provide such evidence.

8. The terms and conditions stated above constitute the entire agreement between the parties. This Agreement may not be modified except by means of a written amendment to this Agreement signed by the University and the Appointee.

9. This Agreement shall be construed according to the laws of the State of Maryland.

10. This offer of appointment expires if a signed original is not returned to the University by ____________________.

_____________________________   _________________________________
Appointee’s Typed Name    Date
USM Agreement for Appointment to Non-Tenured Faculty Position

BY THIS AGREEMENT, SALISBURY UNIVERSITY, an institution of the University System of Maryland, which is an agency of the State of Maryland (the University), and ______________________________ (the Appointee) agree as follows:

1. The Appointee is appointed as [Rank] on a [% time] basis, within the Department of __________________________ in the [College, School, Division] of __________________________, subject to the provisions herein. This is neither a tenured position nor a tenure-track position. No obligation exists as to any employment beyond the term set forth in paragraph 3.

2. The salary shall be at the rate of ___________ for _______ months service. [Appointee shall not be entitled to employment benefits.]

3. This appointment is for a term beginning _______________ and ending _____________________.

4. This appointment is governed by the applicable provisions in paragraphs I.C.1 through I.C.16 of the University System of Maryland Policy on Appointment, Rank, and Tenure of Faculty (see attached SU policy on Appointment, Rank, and Tenure of Faculty under the Provisions of Promotion, Rank, and Tenure, pgs. 22-26). Those paragraphs are incorporated by reference into this Agreement. The Appointee acknowledges receipt of a copy of them. Additional copies are available to the Appointee upon request.

5. The Appointee shall be subject to all applicable policies and procedures duly adopted or amended from time to time by the University or the University System of Maryland. Except as provided in paragraph 4 above, such policies and procedures are not incorporated into this Agreement and are subject to change. The University agrees that if it changes a policy or procedure, it will not deprive the Appointee of any monetary payment the right to which has accrued under the previous policy or procedure. Such changes will be made in accordance with all applicable established procedures of the University System of Maryland and the University.

6. Additional Terms:
   [Additional terms may not be inconsistent with paragraphs 1-5 and 7-10 of the Agreement and may not be inconsistent with the policies and procedures to which the Appointee is subject pursuant to paragraph 5 of the Agreement.]

7. Appointee agrees to have sent to the University, upon its request, certified copies of any transcript(s) reflecting the award of degree(s) listed as received on the Appointee’s curriculum vitae. Appointee further agrees to provide to the University, upon its request, evidence of employability as required by United States Immigration Laws. Appointee agrees that the employment of Appointee is terminable by the University if at any time Appointee fails to provide such evidence.

8. The terms and conditions stated above constitute the entire agreement between the parties. This Agreement may not be modified except by means of a written amendment to this Agreement signed by the University and the Appointee.

9. This Agreement shall be construed according to the laws of the State of Maryland.

10. This offer of appointment expires if a signed original is not returned to the University by _____________________.

__________________________________________  ______________________________
Appointee=s Typed Name      Date
SALISBURY UNIVERSITY

By: ___________________________ ___________________________
    Provost’s Typed Name and Title Date

Enclosures: Temporary Faculty Member’s Contract
            Memorandum of Understanding
            Salisbury University Faculty Handbook
            Employment Data Sheet
            W4 Form
            Special Payments Payroll Authorization Form
            Pay Distribution Form
            Employment Eligibility Verification Form (I-9 Form)

cc: School Dean
    Department Chair
    Payroll Office
    Human Resources Office
    Institutional Accountability and Research Office
## Biographical Information on Promotion Applicant

<table>
<thead>
<tr>
<th>Name:</th>
</tr>
</thead>
</table>

| Rank Applied for: |

<table>
<thead>
<tr>
<th>Date Employed at SU:</th>
<th>Date of Tenure:</th>
</tr>
</thead>
</table>

| Degrees Earned: (Institution, degree, date awarded, area of specialization) |
|-----------------------------|-----------------|-----------------|
| Institution:                | Degree:         | Date Awarded:   |

| Area of Specialization: |

| Certificates Earned: (Institution, certificate, date awarded, area of specialization) |
|--------------------------|-----------------|-----------------|
| Institution:             | Certificate:    | Date Awarded:   |

| Area of Specialization: |

| Comments: |

---
CHECKLIST OF REQUIRED MATERIALS:

___ 1. Biographical Information
___ 2. Provost's Statement of Eligibility
___ 3. Application for Promotion: Two to three page introduction and overview with special attention paid to specific qualifications for promotion based on activities and development within the areas of teaching, professional development, and service.
___ 4. Annual Chair's Evaluation with Self-Evaluations Appended for the last four years.
___ 5. Letters of Support (maximum of five)
___ 6. Summary of Evidence of Effective Teaching: This is an opportunity for the candidate to describe his/her teaching methodology, innovations, improvements, successes, and failures as well as curricular and program developments and revisions.
___ 7. Supporting Evidence of Effective Teaching: The evidence might come in many forms but must at least include a) Some course materials developed by the applicant, b) Clear and understandable summaries and analyses of student evaluations for the last four years, and c) Actual student evaluations, in the students' own handwriting if available, for the previous teaching semester. (If original student evaluations are not available for open-ended evaluation questions, an explanation should be provided.) A brief description of the evaluation process—when it occurred, under what circumstances, etc.—would also be helpful.
___ 8. (Optional) Statement of Additional Duties. This is an opportunity for faculty who have responsibilities and duties related or in addition to teaching, including advising or mentoring or additional administrative duties which are part of their job expectations but outside the realm of full-time teaching, to describe those responsibilities and provide evidence as to their effectiveness in these additional roles.
___ 9. Summary and Evidence of Professional Development. The candidate should summarize professional development activities. The candidate should focus special attention on the three most significant accomplishments since the applicant's last promotion and the ways in which those activities enhance the candidate's qualifications as a teacher and scholar.
___ 10. Summary of Evidence of Service. Candidate should summarize service to the department, school, university, and community, with special attention paid to identifying and explaining the candidate's three most significant service contributions since his/her last promotion.
___ 11. Addendum. The candidate may elect to include additional pertinent information, which falls outside the categories identified above.
___ 12. Note: Applicants should limit the material they submit to a single 2" binder if at all possible.

Promotion Applicant's Signature ___________________________ Date ___________________
Amplification of Promotions Committee Deliberations

The University Committee on Promotions, which consists of seven (7) faculty elected by the faculty, makes recommendations regarding candidates for promotion to the provost and president. The authority to promote or not promote a faculty member resides with the president of the university. The committee serves to provide the president with a faculty perspective on the applications for promotion.

The committee reviews the applications of candidates for promotion in light of the criteria stated in the Faculty Handbook. After each candidate's application has been scrutinized by individual committee members, the committee meets to discuss and vote on the candidates. Candidates must receive at least five (5) votes in favor of promotion in order to win the recommendation of the committee. Candidates who receive five (5) or more unfavorable votes will receive an unfavorable recommendation from the committee. When candidates do not receive the required five (5)—favorable or unfavorable—votes in the first round, their strengths and weaknesses are further discussed and further votes are taken until the candidate receives the necessary five (5) votes.

The only considerations in the committee's discussions of a candidate are those related to the criteria for the rank sought. Teaching is the primary criterion for promotion, and no one will be recommended who has not in the opinion of the committee demonstrated proficiency in the classroom. Achievement in professional development and service are also expected of all candidates but the balance will vary among candidates. The committee's standards may change slightly from year to year as its membership changes, but there has been no conscious decision by the committee to raise or lower standards.

After the committee has completed its evaluation of the applications, it meets with the provost to recommend those candidates that it believes have met the criteria for promotion. The committee chair reports the committee's recommendation on each candidate with a brief rationale based on the committee's discussions. The provost uses this input in addition to the other materials in the applicant’s file, including all the applicant's recommendations, in developing his/her own recommendations to the president, and the president then decides whether the faculty member is to be promoted or not. The president has the authority to deny promotion to those the committee has recommended and to promote those the committee has not recommended. After the committee has met with the provost, but before the provost makes his/her recommendations to the president, the provost and the committee chair will meet with applicants whom the committee has chosen not to recommend for promotion at the request of the applicant. Those applicants whom the University Committee on Promotions has chosen to recommend, but whom the provost intends not to recommend will be invited to a similar meeting.
Please print or type the requested information in the spaces provided.

Name:                                                   Date of Application:

Department:

1. Highest degree obtained
2. Date of original appointment
3. Rank of original appointment
4. Current rank
5. Total years in full-time college/university teaching
6. Degrees, institutions, dates and fields
   
<table>
<thead>
<tr>
<th>Degree</th>
<th>Institution</th>
<th>Date</th>
<th>Field</th>
</tr>
</thead>
</table>

7. Other pertinent licenses and certifications
Please include the following with this application.

1. Copies of your faculty evaluations as completed by your department chair and submitted to your dean for the past three years.

2. Evidence of research, publication, presentations, creative activity, professional activity or other scholarship.

3. Summaries of your service to your profession, your department, your community and Salisbury University.


5. Other material you believe is pertinent to this application.

Please note that it is the responsibility of each applicant for faculty tenure at Salisbury University to make sure that the following steps have been taken in support of the application.

1. Materials required are assembled in complete and accurate form.

2. The application and its support materials are submitted to the appropriate departmental review committee in accord with deadlines specified in the Salisbury University Faculty Handbook.
Appendix E

Faculty Welfare Committee Grievance Procedures

The Faculty Welfare Committee shall serve as a grievance hearing board in matters of promotion and merit pay decisions. The committee shall mediate, gather information, offer counsel, and make recommendations to the president of the institution where appropriate. As a hearing board, the Faculty Welfare Committee shall not have the authority to overturn decisions previously made.

In all cases, the faculty member concerned will be provided with the results of the committee's deliberations and the reasons for the committee's recommendations.

For the purposes of this committee's deliberation, a grievance shall be defined as an allegation of substantive error of procedures or of due process of law. Mere disagreement with the recommendation of the University Committee on Promotions, the provost, or the decision of the president of the institution shall not in and of itself alone be considered a grievance.

An allegation of unlawful discrimination based arbitrarily upon race, color, national origin, sex, age, marital status or handicap shall be handled through grievance procedures for faculty. (See Pages 79, 3b; 82, 1-a,b&c).

Procedure:

When a faculty member feels that he/she has just cause for a grievance, once promotion and/or merit pay decisions have been made, the faculty member may contact the chair of the Faculty Welfare Committee. Upon consultation with the faculty member, the chair may then convene the committee to hear the faculty member's case.

If, in the opinion of the committee, no just grievance exists or the case reaches beyond the purview of the Faculty Welfare Committee, the committee may recommend to the faculty member concerned other avenues of appeal.

If, the committee elects to pursue the matter, it may meet with the department chair and/or provost in cases of merit pay and promotion decisions to mediate and gather information. In exceptional cases concerning promotion, the Faculty Welfare Committee may also meet with the University Committee on Promotions in its mediation efforts. The Faculty Welfare Committee will then decide as to whether, in its opinion, the faculty member's grievance is warranted or not. This decision will be forwarded to the president of the institution who will make a final decision using, among other information at his disposal, the information and recommendation of the Faculty Welfare Committee.

Except as stated above, the Faculty Welfare Committee's deliberations as a grievance hearing board will remain strictly confidential.
Appendix F

Sample
Memorandum of Understanding for Full-Time Contractual Faculty

This memorandum of understanding is an accompaniment to the contract you are signing for the 1999-2000 academic year, August 15, 1999 - June 15, 2000. [For one-semester contracts, please modify]. We hope this fuller explanation of the conditions of your employment will be useful to you.

Teaching:
You have been hired to teach four courses during fall semester and four during spring semester [modify if necessary]. These courses may be lower level, upper level, or graduate [select options]. You may indicate an interest in teaching Winter Session or Summer Session to your department chair. If you are selected, you will be offered a separate contract for an additional stipend. The Faculty Handbook gives the University Policies on Faculty, Student, and Institutional Rights and Responsibilities for Academic Integrity and Academic Integrity. It includes information about classroom issues, testing, grading, procedures for handling cases of academic misconduct, etc. Please become familiar with this policy and other parts of the faculty handbook concerning teaching.

All courses at the university are evaluated by students. Please see your department chair for information about evaluation forms and procedures.

Advising:
You will not [will] be expected to participate in student advising. [To prepare you for this responsibility, you will receive a copy of the Advising Handbook and you will be invited to a workshop on advising for new faculty.]

Service to your Department:
You will be expected to attend all faculty meetings. You will also be expected to cooperate with whatever peer and chair evaluation policies your department has for contractual faculty.

We encourage you to volunteer to serve on departmental committees and work with student groups, although this is not a requirement. Serving on committees will give you experience useful for your own professional development as well as making you feel a part of the department. In addition, the new perspectives you offer will benefit the department.

Service to the University:
You may be eligible to serve on some Faculty Senate committees through appointment, if you wish.

Scholarship:
Although scholarly productivity is not a condition of your employment, except insofar as you need to keep your courses current, we want to support you in continuing your scholarly activity. You are eligible to apply for grants from the Fulton Curriculum Development and Research Grant fund, and to apply for travel funds from your department and the Salisbury University Foundation. In addition, we encourage you to participate in the many activities offered on campus for faculty development.

This memo of understanding is for this year only. You may be offered another contract next year, based on the evaluation of your own performance and the needs of the university, but the university is under no obligation to do so.
If you agree to these conditions of employment, please sign and return to my office. This memorandum will then be forwarded to provost's office for approval of your contract.

__________________________________________  ________________________________
Faculty Signature                                        Dean Signature

__________________________________________
Date
Sabbatical Leave Form

Please indicate semester(s) and academic year of last sabbatical leave

Salisbury University
Salisbury, Maryland

SABBATICAL LEAVE FORM
PART A - APPLICATION

<table>
<thead>
<tr>
<th>PERSONAL INFORMATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
</tr>
<tr>
<td>Department</td>
</tr>
<tr>
<td>Date employed full-time at Salisbury University</td>
</tr>
<tr>
<td>Month: Year:</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>LEAVE INFORMATION</th>
</tr>
</thead>
<tbody>
<tr>
<td>Is this your first sabbatical leave from Salisbury University? Yes No</td>
</tr>
<tr>
<td>Please list by semester and by year the six years of full-time teaching that qualifies you for a sabbatical:</td>
</tr>
</tbody>
</table>

| Please indicate semester(s) and academic year for which leave is requested: |
| Address during leave (if known) |

Appendices
January 2002
323
PURPOSE OF SABBATIC LEAVE

In the space below please explain:

1. The nature and location of the proposed sabbatical leave project.

2. The results you expect from the project.

3. Your reasons for believing that the sabbatical leave project will be professionally beneficial and beneficial to the university.

STATEMENT OF FINANCIAL GAIN

I understand that financial gain, other than aid of the approved sabbatical project, and compensation for occasional consulting services during the sabbatical, is strictly prohibited. I agree to comply with the guideline restrictions regarding employment during sabbatical leave and recognize that I am obligated to fulfill my university contract at the end of my sabbatical leave.

Signature of Applicant

Date
DEPARTMENT CHAIR'S EVALUATION

(Instructions: Please evaluate the applicant's sabbatical request and describe how his/her duties will be covered during the leave.)

<table>
<thead>
<tr>
<th>Approve</th>
<th>Disapprove</th>
<th>Approve</th>
<th>Disapprove</th>
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<tbody>
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</table>

Department Chair  Date  Dean of School  Date

<table>
<thead>
<tr>
<th>Approve</th>
<th>Disapprove</th>
<th>Approve</th>
<th>Disapprove</th>
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</table>

Chair, Fac. Welf. Committee  Date  Provost  Date

<table>
<thead>
<tr>
<th>Approve</th>
<th>Disapprove</th>
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</table>

President  Date
# Sabbatical Leave Form

## Part B - Final Report

<table>
<thead>
<tr>
<th>PERSONAL INFORMATION:</th>
</tr>
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<tbody>
<tr>
<td>Name:</td>
</tr>
<tr>
<td>Department:</td>
</tr>
<tr>
<td>School:</td>
</tr>
<tr>
<td>Date of Sabbatical Leave:</td>
</tr>
</tbody>
</table>

(Instructions for Part B: This report should address itself to the following questions: Exactly what did you accomplish? When, where, and for how long was each proposed activity undertaken? How, in retrospect, did the sabbatical leave enhance your professional development and benefit the university? If necessary, additional information may be attached.)

____________________________________________________
Signature      Date
## Filing Name

**University Faculty Position**

**Mailing Address**

---

I hereby make oath or affirm that the contents of this disclosure statement are true and correct to the best of my knowledge, information and belief.

Signature of Person Filing: ___________________________  Date: ___________________________

---

### Schedule I

**Ownership Interest Disclosure**

<table>
<thead>
<tr>
<th>NAME AND ADDRESS OF PRINCIPAL OFFICE OF BUSINESS ENTITY</th>
<th>NATURE (direct or attributable)</th>
<th>AMOUNT OF INTEREST (% of ownership or dollar value or number of shares)</th>
<th>OTHER INTEREST IN ENTITY (notes, bonds, etc.)</th>
<th>CONDITIONS AND ENCUMBRANCES (mortgages, liens, pledges, contracts, options, etc.)</th>
<th>DATE AND MANNER (purchase, gift, will, etc.) OF ACQUISITION OF INTEREST IF IT WAS ACQUIRED DURING REPORTING PERIOD</th>
<th>IDENTITY OF PERSON FROM WHOM INTEREST ACQUIRED IF ACQUIRED DURING REPORTING PERIOD</th>
<th>NATURE AND AMOUNT OF CONSIDERATION (dollar amt.) OR FAIR MARKET VALUE AT TIME OF ACQUISITION IF NOT ACQUIRED BY PURCHASE IF ACQUIRED DURING REPORTING PERIOD</th>
<th>TRANSFER OF INTEREST DURING REPORTING PERIOD (INCLUDE): A. portion transferred (if less than all) B. dollar amount of consideration received or its term and fair market value (if other than money) C. name of transferee</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
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<td>4</td>
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<td>8</td>
<td>9</td>
</tr>
</tbody>
</table>

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### Schedule II

**Employment-Officer-Disclosure**

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<tr>
<th>NAME AND ADDRESS OF ENTITY</th>
<th>POSITION HELD OR TO BE HELD</th>
<th>COMPENSATION (If Any)</th>
<th>DUTIES</th>
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</table>

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### Schedule III

**Gift Disclosure**

<table>
<thead>
<tr>
<th>NATURE AND VALUE OF GIFT</th>
<th>IDENTITY OF DONOR</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>If given to another person at your direction, give the identity of that person.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
**Schedule IV**

**Other Interest or Relationship**

Report below any other relationship not disclosed in Schedules I, II, or III to the entity engaged in sponsored research or development. Also include here, where applicable, the name of a spouse or dependent child who has employment or an interest in the entity.

<table>
<thead>
<tr>
<th>NAME AND ADDRESS OF ENTITY</th>
<th>NATURE OF RELATIONSHIP</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Schedule V**

**Nature of Conflict Disclosure**

Briefly describe below the nature of the sponsored research and development and how an interest, employment or other activity disclosed on the prior schedules could be involved in or impacted by the activities. Also briefly describe existing agreements or understandings that would increase or decrease the interest held or financially impact the employment or directorship disclosed. (Note: These relationships will be described in more detail on your exemption request, which is to be submitted with this disclosure form.)

| a:grants |
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Appendix I

Policies and Procedures for School Curriculum Committees

School of Business Curriculum Committee

1. Structure of the Committee

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>STATUS</th>
<th>REPRESENTING</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>voting</td>
<td>Dept. of Accounting and Legal Studies</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Dept. of Information and Decision Science</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Dept. of Management and Marketing</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Dept. of Economics and Finance</td>
</tr>
<tr>
<td>1</td>
<td>voting/ex. officio</td>
<td>Director of Undergraduate Studies</td>
</tr>
<tr>
<td>1</td>
<td>voting/ex. officio</td>
<td>Perdue School representative from the University Curriculum Committee</td>
</tr>
<tr>
<td>1</td>
<td>non voting/ex. officio</td>
<td>Dean</td>
</tr>
<tr>
<td>1</td>
<td>non voting/ex. officio</td>
<td>Rep. from Registrar's Office</td>
</tr>
</tbody>
</table>

8

2. Policies and Procedures:

a. Faculty members representing the academic departments are nominated and elected by the members of their respective departments.

b. Department chairs are not eligible to serve on the school committee.

c. Curriculum proposals are initiated by faculty members, then forwarded to the department chair, the Perdue School Curriculum Committee, the dean, and finally to the University Curriculum Committee. The lack of approval at any level does not stop a proposal from progressing to the next level.

d. Faculty representatives serve for a three-year term. Initial terms range from one to three years to provide for staggered elections in the future.

e. It will be the responsibility of the committee to keep the faculty of the Perdue School informed as to its activities and hold open hearings when appropriate. The chair of the committee will be elected by the committee.
1. **Structure of the Committee**

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>STATUS</th>
<th>REPRESENTING</th>
</tr>
</thead>
<tbody>
<tr>
<td>2</td>
<td>voting</td>
<td>Department of Education</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Department of Social Work</td>
</tr>
<tr>
<td>1</td>
<td>voting/</td>
<td>Department of Physical Education</td>
</tr>
<tr>
<td></td>
<td>ex. officio</td>
<td>SEPS representative from the University Curriculum</td>
</tr>
<tr>
<td>1</td>
<td>non voting/</td>
<td>Dean</td>
</tr>
<tr>
<td></td>
<td>ex. officio</td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>non voting/</td>
<td>Rep. from Registrar's Office</td>
</tr>
<tr>
<td></td>
<td>ex. officio</td>
<td></td>
</tr>
</tbody>
</table>

7

2. **Policies and Procedures**

a. Faculty members representing the academic departments are nominated and elected by the members of their respective departments.

b. Curriculum proposals are initiated by faculty members, then forwarded to the department chairs, the School Curriculum Committee, the dean, and finally to the University Curriculum Committee. The lack of approval at any level does not stop a proposal from progressing to the next level.

c. Faculty representatives serve for a three-year term. Initial terms range from one to three years to provide for staggered elections in the future.

d. It will be the responsibility of the committee to keep the faculty of the School of Education and Professional Studies informed as to its activities and hold open hearings when appropriate. The chairman of the committee will be elected by the committee.
School of Liberal Arts Curriculum Committee

1. Structure of the Committee

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>STATUS</th>
<th>REPRESENTING</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>voting</td>
<td>Art and Music</td>
</tr>
<tr>
<td>2</td>
<td>voting</td>
<td>Communication Arts, Political Science, Psychology, Sociology, Anthropology</td>
</tr>
<tr>
<td>2</td>
<td>voting</td>
<td>English, History, Modern Foreign Languages, Philosophy</td>
</tr>
<tr>
<td>1</td>
<td>voting/ex-officio</td>
<td>Fulton School representative from the University Curriculum Committee</td>
</tr>
<tr>
<td>1</td>
<td>non-voting/ex-officio</td>
<td>Dean</td>
</tr>
<tr>
<td>1</td>
<td>non-voting/ex-officio</td>
<td>Representative, Registrar's Office</td>
</tr>
</tbody>
</table>

8

2. Policies and Procedures

a. Full-time, tenure-track faculty members representing the three categories of academic departments are nominated in advance of a School meeting and elected by all full-time, tenure track faculty. Nominations are also accepted from the floor.

b. In order to assure that all departments are periodically represented on the Fulton School Curriculum Committee, members of a department already represented on the School Committee are not eligible to be nominated.

c. Faculty serve for two-year terms. They may be re-elected once, for a total term of four years. Initial terms are staggered to provide continuity within the committee. When a vacancy occurs due to sabbatical, illness, or inability to continue service, the dean will appoint a replacement from the appropriate category. A representative who has been appointed is eligible for election to two terms in addition to the appointed term.

d. Curriculum proposals are initiated by faculty members, then forwarded to the department chair, the Fulton School Curriculum Committee, the dean, and finally to the University Curriculum Committee and/or the Graduate Council. The lack of approval at any level does not stop a proposal from progressing to the next level.

e. It will be the responsibility of the committee to keep the faculty of the Fulton informed as to its activities and to hold School meetings when appropriate. All committee meetings are open to School members; faculty and/or department chairs may be invited to give expert information to the committee.

f. The chair of the committee will be elected by the committee.
1. **Structure of the Committee**

The membership of the School Curriculum Committee shall consist of the following members:

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>STATUS</th>
<th>REPRESENTING</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Biology</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Chemistry</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Geography</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Health Sciences</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Mathematics/Computer Sciences</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Nursing</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>Faculty - Department of Physics</td>
</tr>
<tr>
<td>1</td>
<td>voting</td>
<td>SOS&amp;T Representative to UCC</td>
</tr>
<tr>
<td>1</td>
<td>non voting/ex. officio</td>
<td>Representative Office of the Registrar</td>
</tr>
<tr>
<td>1</td>
<td>non voting/ex. officio</td>
<td>Dean of the SOS&amp;T</td>
</tr>
</tbody>
</table>

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2. **Policies and Procedures**

   a. Departmental representatives will be selected by their departments.

   b. Representatives serve for a three-year term. Individual terms may range from one to three years to provide for staggered terms in the future.

   c. Each term will end on June 30 with departmental elections scheduled in May every third year, as appropriate.

   d. The Curriculum Committee will elect a chair and secretary each year.

   e. Representatives are responsible for keeping their respective departments informed as to activities of the Henson School Curriculum Committee.

   f. Committee vacancies of less than one year due to illness, sabbaticals, etc. will be filled by replacements appointed by the chair of the affected department. Vacancies of one year or more will be filled by departmental elections.
Appendices
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Appendix J

Guidelines for Sponsored Projects Proposal

Directions

The following is a guide for information that you might include in your proposal:

I. Project Topic:
   A simple declarative sentence describing the project will be sufficient.

II. Project Description:
   What is to be done?
   People involved?

III. Project Justification:
   Importance to university, school of department
   Potential impact on students
   Potential for enhancement of faculty member
   Potential impact on community or specific population
   Contribution to a profession or discipline

IV. Project Evaluation:
   A. Expected Accomplishments:
      What is the anticipated product or outcome of the project?
   B. Anticipated Problems:
      What problems can be anticipated to be encountered?
   C. Time frame:
      Realistic time frame for entire project.

V. Project Budget:
   Total cost of project including all sources of funds.
   $

   Requests/Commitments from:

   SU Faculty Development Committee $ 
   State or Federal Grant $ 
   Matching Funds or Private Support $ 
   Grant from President, Provost or Vice President $
Salisbury University Foundation Grant Application Form

I. Project Topic: 

II. Project Description: 

III. Project Justification: 

IV. Project Evaluation: 
   A. Expected Accomplishments: 
   B. Anticipated Problems: 
   C. Time frame: 

V. Project Budget: 

Appendix L

Salisbury University
Office of Grants and Sponsored Research’s Grant Proposal Approval Sheet

Project Director:_________________________________________ Phone:_____________________________
Department:________________________________________________________________________________
Project Title:________________________________________________________________________________
Project Sponsor:____________________________________________________________________________
Sponsor’s Deadline Date: ________________________ Award Announcement Date:___________________
Project Period From: __________________________To:____________________________
Proposal Status: (check appropriate)  ____ new     ____ renewal     ____ continuation
                                      ____ extension     ____ supplement

Summary of Costs:   Year 1 Year 2 Year 3

<table>
<thead>
<tr>
<th>Amount Requested</th>
<th>Year 1</th>
<th>Year 2</th>
<th>Year 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>SU Cost Share</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>_______</td>
<td>_______</td>
<td>_______</td>
</tr>
<tr>
<td>In-Kind</td>
<td>_______</td>
<td>_______</td>
<td>_______</td>
</tr>
<tr>
<td>Total</td>
<td>_______</td>
<td>_______</td>
<td>_______</td>
</tr>
</tbody>
</table>

Indirect Cost Rate %   _______  _______  _______

The submission of this proposal which is consistent with the educational and research programs of the department, school, and university.
1. Has approval been obtained from the Committee on Human Research if this project involves human subjects?
2. If additional office space is needed has it been discussed with the Dean and Provost?
3. If a need for computers or related equipment exists has it been discussed with Jerome Waldron, Assistant vice-president for Academic Affairs/Technology?
4. Has release time for a designated faculty (if requested) been approved?
5. Is the SU cost share reasonable and appropriate for this program? Is account number indicated above for cost share?

__________________________________________________________  _______________________
Department Chair       Date

__________________________________________________________  _______________________
Dean         Date

Comments:

(PLEASE SEND THIS INFORMATION TO GRANTS OFFICE WHEN FIRST DRAFT OF PROPOSAL IS COMPLETED.)
Appendix M

Use of the University’s Working Fund
(Petty Cash Account)

Working Fund

The purpose for the working fund is as follows:

Salary Advances

Purpose:

1. New employees who have not been placed on the State’s payroll are entitled to an advance equal to 65% of their salary.

2. Employees not receiving a paycheck due on a specific date caused by an administrative error (all errors must be documented and approved by the Associate Vice President of Administration and Finance or the Payroll Supervisor).

NOTE: The salary advance is not deducted from the employees' paycheck and must be settled when the employee receives his/her first “official” paycheck.

Procedures:

1. New employees not on the payroll may be eligible to receive an advance check on their regular pay day, if approved by the Associate Vice-President of Administration & Finance or the Payroll Supervisor.

Employees must first contact the Payroll Office, HH Room 214, regarding any request for a salary advance.

Travel Advances

Purpose:

1. Out-of-State travel advances may only be given to a new employee traveling out of state without an "American Express Corporate Card". The amount of advance will be for 90% of the approved amount (less any prepaid items this office has previously processed) if funds are available. No advance or reimbursement will be made by this office unless all appropriate department head signatures have been obtained.

An American Express credit card application is available at American Express Corp Card Application, by pickup in the Accounts Payable Director's Office, Holloway Hall-Room 217 or by campus mail.

2. Athletic travel advances for away games and scouting trips are given for the full amount if requested (in writing) by the Athletic Director at least 1 week in advance of trip.

3. No travel advances will be given for any in-state travel (faculty and staff must file an expense account to be reimbursed).
Procedures:

1. All requests for travel/other advances for the week (allow 7 days in advance) must be in the Accounts Payable Office, Holloway Hall, Room 218, each Monday by 12 noon.

2. Requests received by 12 noon on each Monday will be available for pick-up on Wednesday at 8:00 a.m.

3. All travel advances must be settled (in person) within three (3) working days after the trip has been completed or personal reimbursement will be required.

Other Advances

1. Officials (only) for any athletic or intramural activities may be advanced for the approved amount (requested in writing) by the Athletic Director (providing working fund money is available) at least 1 week in advance of trip.

2. Temporary advances for certain change funds can be issued with the approval of the Associate Vice-President of Administration and Finance or the Director of Accounts Payable.

3. Prepaid invoice/registration fees will be reviewed individually and the method of payment will be determined by the Working Fund custodian. Normal procedure requires this type of expenditure be paid through the Accounts Payable Office via the State Comptroller's office or by the University's procard not the Working Fund. Thus, required prepayments should be processed at least three-four weeks in advance of any deadline date. Remember, no payment can be made to any vendor unless the State Treasurer’s Office and Salisbury University has a federal identification number on file for that vendor.

4. Emergency advances can only be made with the approval of the Director of Accounts Payable or the Associate Vice-President of Administration and Finance.
Appendix N

Use of Institutional and Personal Vehicles

1. State vehicles may only be driven by SU authorized personnel and only when acting within the scope of their public duties. A volunteer may be considered authorized personnel only when he or she is engaged in providing a service to the institution, is not paid by the institution, and is providing the service as part of a formal volunteer program.

2. Any person driving a State-owned vehicle must have a valid driver’s license, comply with all traffic laws, and obtain approval, in advance, as required by USM and SU’s policies and procedures governing the use of its state vehicles.

3. Each department (other than ‘Self-Supporting’ areas) receives a separate Motor Pool Budget each fiscal year and state vehicle usage will be charged to this budget monthly. Vehicle usage for all Self Supporting areas (grants, auxiliary, and agency fund accounts) will be charge directly to the departmental operating budget. The charge for state vehicle usage is $.25 per mile.

4. Personal vehicle usage will be reimbursed at the rate of $.32 per mile if a state vehicle is not available for use; reimbursement of $.16 per mile will be paid if a state car is available and you choose not to use it (this reimbursement will require your department head’s budget approval).

5. Where a car rental is deemed necessary, the institution expects the lease of the least expensive car, which will accommodate the trip's requirements.

6. Employees will not be reimbursed for Collision Damage Waiver (CDW) or Loss Damage Waiver (LDW) car rental insurance coverage within the 50 states. An employee, of course, may purchase the CDW or LDW at his/her own expense.

7. Vehicles rented to the State are covered for liability under the Maryland Tort Claims act. SU will be responsible for the first $1000 of damages (the deductible) if an accident occurs within the 50 states.

8. However, an employee traveling outside the United States should agree to the CDW/LDW and will be reimbursed for the cost.

9. When signing the rental agreement, the renter must include their name, USM/SU, and the State of MD.

10. Reimbursement will be by expense account and original rental car agreement only.
Establishing Departmental Committees for Promotion and Tenure

Each academic department in the schools of the university will select a review committee to assist in the evaluation of its faculty for promotion and a review committee to assist in the evaluation of its faculty for tenure. Review committees for promotion will consist of at least three members who are at or above the rank of the faculty being reviewed for promotion. Review committees for tenure will also consist of at least three members and each of these must themselves be tenured faculty in the university.

The manner of the selection of faculty for review committees will be determined by the faculty members in each department. Each department will determine procedures for committee establishment and the rules and procedures by which review committees will operate, and will provide these in writing to all faculty in the department, the department chair, the dean of the school and the provost.

Faculty from other departments who meet the necessary qualifications may be invited to participate on review committees if the department, the faculty member, or the academic administration determines it is desirable. Where the participation of such faculty is viewed as necessary but cannot be agreed upon by the faculty member, the department, the department chair or the dean and the provost will develop a list of three names of individuals qualified to serve on the review committee and those in disagreement will have three working days in which to select an individual from the list. If a name cannot be selected within three working days, the provost will select from the list the individual who will serve on the review committee.

Faculty members may not serve as committee members on their own review committees nor may the members of their immediate families (wives, husbands, children, parents, parents-in-law, sisters, brothers, sisters-in-law, or brothers-in-law) serve as members on their review committees.
Salisbury University
Salary Information Request Form

Pursuant to provisions of the Maryland Public Information Act, Part III, 10-611 (2), I the undersigned request information on the salary of the following individual(s) or category(ies) of employee(s) at Salisbury University.

Name(s) of individuals: ___________________________________________  __________________________  __________________________
  __________________________  __________________________ (if more than five, attach separate list)

Category (ies) of Employee(s): (e.g. all part-time, exempt staff, all faculty, all non-exempt staff, etc.)

(If more than three categories, attached separate list)

In receiving this specified salary information, I acknowledge having read and understand the following points.

1. Salisbury University is not responsible for any actions that might flow from the misuse of this information.
2. If an employee of Salisbury University, I acknowledge receiving a copy of the University’s Policy on Disclosure of Employee Salary Information.
3. Misuse of this information by an employee of the University may subject the employee to legal claims and such misuse will be deemed an action taken outside of their employment with the University.
4. Completed salary request information form to be submitted to the Human Resources (HR) Department.

Print Name: ___________________________ Signed: ___________________________
Address: ___________________________ Date: ___________________________

Date request received in HR Dept. ___________________________ By Whom ___________________________

A. Response Time

The University will provide a response to this request by:

1. Approving the request and providing the requested information as promptly as possible but no longer than 30 calendar days.
2. Denying the request and providing a written statement within ten (10) working days that gives reason, legal authority and review opportunities.

B. Fees

1. A fee will not be charged for the first two hours needed to search a record.
2. Fees may be charged for work beyond two hours or in cases where copies of the record are requested. Anticipated cost for work beyond two hours is $35.00 per hour, plus .15 cents per page for copies.
3. The University will consider requests for waivers of the fee.

Name of person who delivered requested information ___________________________
Signature of person who delivered requested information ___________________________
Date information delivered ___________________________

Name and signature of person who received requested information ___________________________

Original Request form to be maintained in Human Resources Dept.